DLN: 93491303003257 OMB No 1545-0052

2016

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

| For | caler | ndar year 2016, or tax year beginning 01-01-20 |)16 , aı | nd en | nding 12-31- | 2016 | |
|-------------------------|----------------|--|-----------------------|----------|--------------------------|---|-------------------------|
| | | indation EL P AMOS FAMILY FOUNDATION | | | A Employer id | entification numbei | r |
| | L D/1111 | EET WINDS TWILE IT OUTS WITHOUT | | | 58-2005391 | | |
| | | l street (or P O box number if mail is not delivered to street address) FICE BOX 5566 | Room/suite | | B Telephone nu | mber (see instruction | ns) |
| | | , state or province, country, and ZIP or foreign postal code GA 31906 | | | C If exemption | application is pending | g, check here |
| G Cl | neck al | l that apply 🔲 Initial return 🔲 Initial return of a | former public charity | | D 1. Foreign or | ganızatıons, check he | ere |
| | | \square Final return \square Amended return | | | | ganizations meeting | |
| | | Address change 🔲 Name change | | | · | k here and attach cor | · |
| H C | neck ty | pe of organization $oxedsymbol{oxtimes}$ Section 501(c)(3) exempt private | foundation | | | ındatıon status was tı n 507(b)(1)(A), checl | |
| <u> </u> | Section | 1 4947(a)(1) nonexempt charitable trust 🔲 Other taxable | e private foundation | | | | |
| of | year <i>(f</i> | xet value of all assets at end from Part II, col (c), \$ 58,284,026 | Cash Accru | al | | ition is in a 60-month n 507(b)(1)(B), check | |
| Pa | rt I | Analysis of Revenue and Expenses (The total | (a) Revenue and | | | | (d) Disbursements |
| | | of amounts in columns (b), (c), and (d) may not necessarily | expenses per | (ь) | Net investment income | (c) Adjusted net income | for charitable purposes |
| | | equal the amounts in column (a) (see instructions)) | books | | | | (cash basis only) |
| | 1 | Contributions, gifts, grants, etc , received (attach schedule) | 1,481,769 | ή | | | |
| | 2 | Check ► ☐ If the foundation is not required to attach Sch B | | | | | |
| | 3 | Interest on savings and temporary cash investments | 34,903 | 1 | 34,903 | 34,903 | |
| | 4 | Dividends and interest from securities | 1,013,261 | | 1,013,261 | 1,013,261 | |
| | 5a | Gross rents | 1,387,718 | | | | |
| | ь | Net rental income or (loss) | - | | | | |
| Revenue | 6a | Net gain or (loss) from sale of assets not on line 10 | 1,387,718 | 3 | | | |
| | ь | Gross sales price for all assets on line 6a | | | | | |
| | 7 | 7,169,956 Capital gain net income (from Part IV, line 2) | | | 1 387 718 | | |
| _ | 8 | Net short-term capital gain | | | 1,307,710 | | |
| | 9 | Income modifications | | | | | |
| | 10a | Gross sales less returns and allowances | | | | | |
| | ь | Less Cost of goods sold | | | | | |
| | c c | Gross profit or (loss) (attach schedule) | | | | | |
| | 11 | Other income (attach schedule) | 90,953 | | 90,953 | | |
| | 12 | Total. Add lines 1 through 11 | 4,008,604 | - | 2,526,835 | 1,048,164 | |
| | 13 | Compensation of officers, directors, trustees, etc | | | · · · | . , | |
| | 14 | Other employee salaries and wages | | | | | |
| ب | 15 | Pension plans, employee benefits | | | | | |
| 156 | 16a | Legal fees (attach schedule) | 9 605 | ; | 605 | | |
| <u>ē</u> | Ь | Accounting fees (attach schedule) | 16,580 | | 16,580 | | |
| Administrative Expenses | c | Other professional fees (attach schedule) | | | | | |
| IIVe | 17 | Interest | 42,759 | , | 42,759 | | |
| trat | 18 | Taxes (attach schedule) (see instructions) | 70,308 | - | 30,986 | | |
| 2 | 19 | Depreciation (attach schedule) and depletion | _ | | | | |
| <u> </u> | 20 | Occupancy | | | | | |
| Ă | 21 | Travel, conferences, and meetings | 398 | 3 | | | |
| D E | 22 | Printing and publications | | | | | |
| Ď. | 23 | Other expenses (attach schedule) | 511,007 | , | 469,802 | | |
| Operating and | 24 | Total operating and administrative expenses. | | | | | |
| Ser. | | Add lines 13 through 23 | 641,657 | · | 560,732 | | |
| ŏ | 25 | Contributions, gifts, grants paid | 2,821,363 | | | | 2,821,363 |
| | 26 | Total expenses and disbursements. Add lines 24 and 25 | 2.452.623 | | F60 700 | | 2 024 255 |
| | 27 | Subtract line 26 from line 12 | 3,463,020 | <u>'</u> | 560,732 | | 2,821,363 |
| | a | Excess of revenue over expenses and | 545,584 | | | | |
| | | disbursements | | | 4.855.105 | | |
| | b | Net investment income (if negative, enter -0-) | | | 1,966,103 | 4 040 454 | |
| Ee:: | C | Adjusted net income(If negative, enter -0-) | | <u> </u> | + No. 11280 | 1,048,164 | m 000-DE (2016 |

Form 990-PF (2016) Page 2 Attached schedules and amounts in the description column Beginning of year End of year Part II **Balance Sheets** should be for end-of-year amounts only (See instructions) (a) Book Value (b) Book Value (c) Fair Market Value 1 Cash—non-interest-bearing 629,014 894,556 2 Savings and temporary cash investments 894,556 3 Accounts receivable ▶ Less allowance for doubtful accounts ▶ Pledges receivable ▶ 4 Less allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)

12,118

8,950,838

47.826.438

58.284.026

58,284,026

58.284.026

58,284,026

54,885,035

545,584

194,543

3,047,950

58,478,569

58,284,026 Form **990-PF** (2016)

1

2

3

4

5

6

600,076

12,211,573

42,048,882

54,889,469

4,434

4,434

54,885,035

54.885.035

54,889,469

12,118

8,950,838

47,826,438

600,076

58,284,026

Other notes and loans receivable (attach schedule)

Investments—U S and state government obligations (attach schedule)

Prepaid expenses and deferred charges

Investments—land, buildings, and equipment basis ▶

Less accumulated depreciation (attach schedule) ▶

Less accumulated depreciation (attach schedule) ▶ _

Total assets (to be completed by all filers—see the

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here

Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)-Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

Less allowance for doubtful accounts ▶

Investments—other (attach schedule)

instructions Also, see page 1, item I)

Accounts payable and accrued expenses .

Other assets (describe > _

Other liabilities (describe -

Temporarily restricted

Permanently restricted .

Unrestricted

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize) -

Enter amount from Part I, line 27a

Land, buildings, and equipment basis

| • | set | |
|---|-----|--|
| | | |

7

8

9

10a

b

c

11

12

13

14

15

16

17

18

19 20

21

22

23

24

25

28

29 Net

30

31

Part III

2

3

4

Liabilities

Balances

Fund 26

ō

Assets 27 (f)

Depreciation allowed

(or allowable)

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(j)

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Enter the appropriate amount in each column for each year, see instructions before making any entries

2,677,336

1,665,250

11,196,777

6,743,357

5,599,639

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5

6 Enter 1% of net investment income (1% of Part I, line 27b)

8 Enter qualifying distributions from Part XII, line 4

Adjusted qualifying distributions

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the

.

| | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) | | |
|---------|--|---|-------------------------------------|--|--|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Cost or | (g) other basis ense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | | | |
| | | | | | |
| | | | | | |

(k) Adjusted basis Excess of col (1) as of 12/31/69 over col (j), if any

(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))

Capital gain net income or (net capital loss) Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

If section 4940(d)(2) applies, leave this part blank

(a)

Base period years Calendar

year (or tax year beginning in)

2015

2014

2013

2012

2011

2 Total of line 1, column (d)

5 Multiply line 4 by line 3

7 Add lines 5 and 6 . .

instructions

d e

b C d e

b c d е

2

(e)

Gross sales price

(i)

FMV as of 12/31/69

a See Additional Data Table

a See Additional Data Table

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

Net value of noncharitable-use assets

57,730,895

54,766,136

145,998,180

125,344,489

125,290,752

2

3

4

5

6

7

8

If gain, also enter in Part I, line 7

If (loss), enter -0- in Part I, line 7

2

(d)

Distribution ratio

(col (b) divided by col (c))

3

Yes 🗸 No

1,387,718

-91,668

Page 3

0 04638

0 03041

0 07669

0 05380

0 04469

0 251966

0 050393

56,516,261

2,848,024

2,867,685

2,821,363

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19,661

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|--|---------------------------------------|---------------------------|
| Part VIII Information About Officers, Directors, Trustees, and Contractors (continued) | Foundation Managers, Highly P | aid Employees, |
| 3 Five highest-paid independent contractors for professional service | es (see instructions). If none, enter | r "NONE". |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | | > |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include released organizations and other beneficiaries served, conferences convened, research papers produced to the conference of the conferen | | er of Expenses |
| 1 | | |
| | | |
| | | |
| 2 | | |
| | | |
| 3 | | |
| 3 | | |
| | | |
| 4 | | |
| | | |
| | | |
| Part IX-B Summary of Program-Related Investments (see | instructions) | |
| Describe the two largest program-related investments made by the foundation during the | ne tax year on lines 1 and 2 | Amount |
| 1 | | |
| | | |
| , | | |
| • | | |
| | | |
| All other program-related investments See instructions | | |
| 3 | | |
| | | |
| Total. Add lines 1 through 3 | | • |
| Total Add Intes I dillough 5 | | Form 990-PF (2016) |
| | | FULLI 220-FF (2010) |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

3a 3h

4

5

2.821.363

2,821,363

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Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

3

4

5

b Total for prior years

a From 2011. **b** From 2012. c From 2013. . . . d From 2014. e From 2015.

4 Qualifying distributions for 2016 from Part XII, line 4 > \$ 2,821,363 a Applied to 2015, but not more than line 2a

6 Enter the net total of each column as

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2017.

10 Analysis of line 9

a Excess from 2012. . . **b** Excess from 2013. . c Excess from 2014. . . . d Excess from 2015. . . e Excess from 2016. . .

Subtract lines 7 and 8 from line 6a

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017

indicated below:

b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election

d Applied to 2016 distributable amount. . . . e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the

same amount must be shown in column (a))

22

2,786,469

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| | | | , | |
|----|------|---|----|-----|
| Pa | rt X | Ш | Un | dis |
| | | | | |

tributed Income (see instructions) 1 Distributable amount for 2016 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2016 a Enter amount for 2015 only.

3 Excess distributions carryover, if any, to 2016

f Total of lines 3a through e.

(a)

Corpus

(b)

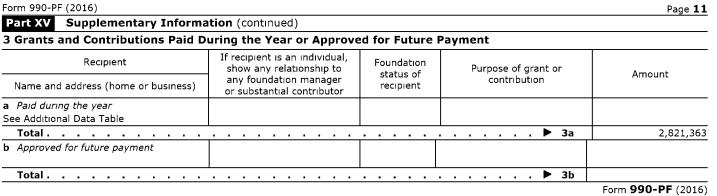
Years prior to 2015

(c)

2015

2,821,341

2,821,341



| | amounts unless otherwise indicated | Unrelated bus | siness income | Excluded by section | 512, 513, or 514 | (e) Related or exempt |
|---|---|--|----------------------|-------------------------------------|----------------------|--------------------------------------|
| | service revenue | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | function income (See instructions |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| - | nd contracts from government agencies | | | | | |
| | ship dues and assessments | | | | | |
| | t on savings and temporary cash | | | 14 | 34 003 | |
| | nents | | | 14 | 34,903 1,013,261 | |
| | al income or (loss) from real estate | | | | , , | |
| | nanced property | | | | | |
| | bt-financed property tall income or (loss) from personal property | | | | | |
| | vestment income | | | | 90,953 | |
| Gain or | (loss) from sales of assets other than | | | | 30,333 | |
| | ry | | | | | 1,387,71 |
| | ofit or (loss) from special events | | | | | |
| Other re | venue a | | | | | |
| b | | | | | | |
| | | | | | | |
| | | | | | | |
| e | _ | | | | | |
| Subtotal Total. A e workshe | Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculatio | ns) | | | 1,139,117 | |
| Subtotal Total. A workshe art XVI- | dd line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculatio B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex | ns) e Accomplishr Income is reported | ment of Exem | pt Purposes of Part XVI-A contribut | ted importantly to | 2,526,83 |
| Subtotal Total. A workshe rt XVI- | dd line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculatio Relationship of Activities to th Explain below how each activity for which | ns) e Accomplishr Income is reported | ment of Exem | pt Purposes of Part XVI-A contribut | ted importantly to | 2,526,83 |
| Subtotal Total. A workshe rt XVI- | dd line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculatio B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex | ns) e Accomplishr Income is reported | ment of Exem | pt Purposes of Part XVI-A contribut | ted importantly to | 2,526,83 |
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| Subtotal Total. A workshe rt XVI- | dd line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculatio B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex | ns) e Accomplishr Income is reported | ment of Exem | pt Purposes of Part XVI-A contribut | ted importantly to | 2,526,83 |
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| . (20 | ,10) |
|-------|---|
| 111 | Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations |
| | |

| Part | XVI | • | Exempt Organiz | | ransters to | and Transactio | ons and i | Relatio | nsnips with Non | icnaritable | | |
|--------------|----------|----------|---|------------------|-------------------|------------------------------|------------------|-------------|--------------------------|------------------------------------|------------|----------|
| | | | inization directly or incode (other than section | directly enga | | | | | | on 501 | Yes | No |
| a Tra | nsfer | s fro | om the reporting foun | dation to a n | oncharitable ex | empt organization | of | | | | | |
| (1) | Cas | h. | | | | | | | | . 1a(1) | | No |
| (2) | Oth | er a | nssets | | | | | | | . 1a(2) | | No |
| b Oth | er tra | ansa | actions | | | | | | | | | |
| | | | f assets to a noncharı | • | - | | | | | . 1b(1) | | No |
| | | | ses of assets from a n | | | | | | | 1b(2) | | No |
| | | | of facilities, equipmen | | | | | | | 1b(3) | | No |
| | | | ırsement arrangemen | | | | | | | . 1b(4) | | No |
| | | | or loan guarantees. ance of services or me | | | | | | | . 1b(5) | | No |
| ٠. | | | | • | - | | | | | . 1b(6) | | No No |
| | - | | acılıtıes, equipment, m er to any of the above | - | • | | | | | | | NO |
| of t | he go | ods | s, other assets, or servaction or sharing arrai | vices given b | y the reporting | foundation If the | foundation | n receive | d less than fair mark | cet value | | |
| (a) Line | No | (| (b) Amount involved | (c) Name of | noncharitable exe | empt organization | (d) Des | cription of | transfers, transactions, | and sharing arra | ngemen | ts |
| | | | | | | | | | | | | |
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| | _ | | | | | | | | | | | |
| 22 Is t | he fo | und | ation directly or indire | actly affiliated | d with or relate | d to one or more | tav-evem | nt organi | zations | | | |
| | | | section 501(c) of the | • | • | • | | | | . 🗆 Yes | ☑ N | ^ |
| | | | nplete the following so | • | CHAIT SECTION S | 01(0)(3)) 01 111 300 | | • • | | . — 163 | | Ü |
| D 11 | 163, | COII | (a) Name of organizatio | | 1 (| b) Type of organizati | on | I | (c) Description | of relationship | | |
| | | | | | | | | | | • | | |
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| | T | | | T 1 1 11 | | 1.11 | | | | | | |
| | | | penalties of perjury, i knowledge and belief, | | | | | | | | | |
| Sign | | | preparer has any kno | | • | | | ` | | | | |
| Here | | ** | **** | | | 2017-10-30 | ** | **** | | lay the IRS discus | | |
| | | Sid | gnature of officer or tr | rustee | | Date | — P - | tle | | outh the preparer see instr)? 🗹 Y | | |
| | <u> </u> | <u> </u> | gracure or ornicer or a | ustee | T | | | | (5 | see instrij? 🖭 Y | 62 - IA | 10 |
| | | | Print/Type preparer's | name | Preparer's Sigi | nature | Date | | Check if self- | PTIN | | |
| | | | | | | | | | employed ▶ □ | P00246 | 298 | |
| D-:- | | | TAMARA L CALLIER | ₹ | | | | | employed ► 🗀 | | | |
| Paid | | _ [| | | | | | | | | | |
| Prep | | | Firm's name ► CALL | IER-WITT C | PAS LLP | | | | F | rm's EIN ▶ | | |
| Use | UNI | | Fırm's address ► 72 | 90 NORTH I | AKE DR SUITE ! | 503 | | | | | | |
| | | | | | | | | | D | hone no (706 | 321-0 | 9111 |
| | | | | LUMBUS, GA | A 31909 | | | | | | , 521 3 | |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation SOMA FOUNDATION INVESTMENTS LLC Р 2016-01-01 2016-12-31 SOMA FOUNDATION INVESTMENTS LLC Ρ 2015-01-01 2016-12-31 SOMA FOUNDATION INVESTMENTS LLC Р 2015-01-01 2016-12-31 20000 AFLAC Р 2013-11-18 2016-03-11 20000 AFLAC Ρ 2013-11-18 2016-08-05 Ρ 14880 AFLAC 2013-12-30 2016-05-31 Р 5120 AFLAC 2016-03-22 2016-05-31 15620 AFLAC Р 2014-12-08 2016-06-24 4380 AFLAC Ρ 2016-03-22 2016-06-24 10000 AFLAC Р 2011-02-18 2016-09-21 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 152,939 -152,939 907,939 907,939 35,700 35,700 1,240,436 1,161,600 78,836 1,457,322 1,342,400 114,922 1,033,075 998,817 34,258 355,465 325,222 30,243 1,098,766 933,883 164,883 308,105 277,077 31,028 733,148 590,300 142,848 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any -152,939 907,939 35,700 78,836 114,922 34,258 30,243 164,883 31,028 142,848

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year AFLAC CANCER CENTER NONE NC CANCER RESEARCH 5,000 1687 TULLIE CIRCLE ATLANTA, GA 30329 JOHNS HOPKINS CIM NONE NC FINANCIAL SUPPORT 100,000 4940 EASTERN AVENUE BALTIMORE, MD 21224 000 000

| EMORY UNIVERSITY 201 DOWMAN DRIVE ATLANTA, GA 30307 | NONE | NC | FINANCIAL SUPPORT | 500,00 |
|--|------|----|-------------------|--------|
| BOYS GIRLS CLUB 1700 BUENA VISTA RD COLUMBUS, GA 31906 | NONE | NC | FINANCIAL SUPPORT | 25,00 |
| | | | | |

| COLUMBUS, GA 31906 | | | | |
|--|------|----|-------------------|--------|
| CHILDREN'S HEALTHCARE OF ATLANTA 1600 TULLIE CIRCLE NE ATLANTA, GA 30329 | NONE | NC | FINANCIAL SUPPORT | 50,000 |

Total . 2,821,363

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year **BROOKSTONE SCHOOL** NONE NC. FINANCIAL SUPPORT 25,000 440 BRADLEY PARK DRIVE COLUMBUS, GA 31904 NONE NC CHATTAHOOCHEE VALLEY COMM FINANCIAL SUPPORT 1,531,725 **FOUNDATIO 1340 13TH STREET** COLUMBUS, GA 31901 FINANCIAL SUPPORT EACTED CEALS OF WEST GEODGIA NONE l NC 25.000 იიი .000

| 2515 DOUBLE CHURCHES ROAD COLUMBUS, GA 31909 | NONE | IVC | TIMANCIAL SOFFORT | 23,0 |
|---|------|-----|-------------------|-------|
| RONALD MCDONALD HOUSE 1959 HAMILTON ROAD COLUMBUS, GA 31904 | NONE | NC | FINANCIAL SUPPORT | 3,0 |
| UNITED WAY OF CHATTAHOOCHEE | NONE | NC | FINANCIAL SUPPORT | 105,0 |

1100 5TH AVE

COLUMBUS, GA 31901 2,821,363 Total .

3a

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | | | |
|--|---|-------------------------|----------------------------------|--------|--|--|
| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | Amount | | |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | | | | |
| a Paid during the year | | | | | | |
| RIVERDALE - PORTERDALE CEMETERY FOU 1000 VICTORY DRIVE COLUMBUS, GA 31901 | NONE | NC | FINANCIAL SUPPORT | 5,000 | | |
| MEALS ON WHEELS ATLANTA 1705 COMMERCE DRIVE NW ATLANTA, GA 30318 | NONE | NC | FINANCIAL SUPPORT | 85,000 | | |
| ANGEL FLIGHT SOARS INC 2000 AIRPORT ROAD CHAMBLEE, GA 30341 | NONE | NC | FINANCIAL SUPPORT | 12,188 | | |
| HARLEM HEIGHTS CENTER 15570 HAGIE DRIVE FORT MYERS, FL 33908 | NONE | NC | FINANCIAL SUPPORT | 1,700 | | |
| NATIONAL MS SOCIETY 950 EAST PACES FERRY RD NE STE 110 ATLANTA, GA 30326 | NONE | NC | FINANCIAL SUPPORT | 250 | | |

За

2,821,363

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year HOUSE OF HEROS 4709 MILGEN ROAD NONE NC FINANCIAL SUPPORT 20,000 COLUMBUS, GA 31907

| HOUSE OF TIME 1200 WYNNTON ROAD COLUMBUS, GA 31906 | NONE | NC | FINANCIAL SUPPORT | 25,000 |
|--|------|----|-------------------|--------|
| ANIMAL ARK RESCUE 7133 SACERDOTE LN | NONE | NC | FINANCIAL SUPPORT | 2,500 |

| AMERICAN LEGION 3361 N LUMPKIN ROAD COLUMBUS, GA 31903 | NONE | NC | FINANCIAL SUPPORT | 10,000 |
|--|------|----|-------------------|--------|
| COLUMBUS, GA 31907 | | | | |

| COLUMBUS, GA 31903 | | | | |
|--|------|----|-------------------|--------|
| MERCY CARE FOUNDATION 1100 JOHNSON FERRY RD NE ATLANTA, GA 30342 | NONE | NC | FINANCIAL SUPPORT | 50,000 |

2,821,363

| COLUMBUS, GA 31903 | | | | |
|---|------|----|-------------------|------|
| MERCY CARE FOUNDATION 1100 JOHNSON FERRY RD NE | NONE | NC | FINANCIAL SUPPORT | 50,0 |
| ATLANTA, GA 30342 | | | | |

Total.

За

| MERCY CARE FOUNDATION | NONE | INC | FINANCIAL SUPPORT | 50,0 |
|---|------|-----|-------------------|------|
| 1100 JOHNSON FERRY RD NE ATLANTA, GA 30342 | | | | |
| | | | | |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year SPORTSMEN'S ALLIANCE NONE NC FINANCIAL SUPPORT 5,000 801 KINGSMILL PARKWAY COLUMBUS, OH 43229 NONE NC FINANCIAL SUPPORT 50,000 NATIONAL CENTER FOR CIVIL RIGHTS 100 IVAN ALLEN JR BOULEVARD

| ATLANTA, GA 30313 | | | | |
|---|------|----|-------------------|---------|
| THE FAMILY CENTER 1350 15TH AVENUE COLUMBUS, GA 31901 | NONE | NC | FINANCIAL SUPPORT | 25,000 |
| GIRLS INC 4637 KOLB AVE COLUMBUS, GA 31904 | NONE | NC | FINANCIAL SUPPORT | 150,000 |
| COLUMBUS REGIONAL MEDICAL FOUNDATIO 707 CENTER ST | NONE | NC | FINANCIAL SUPPORT | 10,000 |

2,821,363

COLUMBUS, GA 31904

Total .

За

| efile GRAPHIC print - DO NOT P | ROCESS As Filed D | Pata - | DL | .N: 93491303003257 | | |
|---|--------------------------|--------------------------|------------------------|---|--|--|
| TY 2016 Accounting Fe | es Schedule | | | | | |
| | | | | | | |
| Name: THE DANIEL P AMOS FAMILY FOUNDATION | | | | | | |
| EIN: 58-2005391 | | | | | | |
| Softw | are ID: 1600030 | 3 | | | | |
| Software V | /ersion: 2016v3.0 | 0 | | | | |
| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes | | |
| CALLIER WITT, CPAS | 16,580 | 16,580 | 0 | 0 | | |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491303003257 |
|--------------------------------------|--------------------------|---------------------|
| TY 2016 Investments Corpora | te Stock Schedule | |
| Name: | THE DANIEL P AMOS FAMILY | FOUNDATION |
| EIN: | 58-2005391 | |
| Software ID: | 16000303 | |

| Software Version: 2016v3.0 | | |
|----------------------------|---------------------------|----------------------------------|
| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
| AFLAC, INC. COMMON STOCK | 8,950,838 | 8,950,838 |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491303003257 |
|--------------------------------------|----------------------------|---------------------|
| TY 2016 Investments - Other | Schedule | |
| Name: | THE DANIEL P AMOS FAMILY F | FOUNDATION |
| EIN: | 58-2005391 | |
| Software ID: | 16000303 | |
| Software Version: | 2016v3.0 | |

| Software Version: 2016v3.0 | | | |
|-----------------------------|-----------------------|------------|----------------------------------|
| Category/ Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
| SOMA FOUNDATION INVESTMENTS | FMV | 47,826,438 | 47,826,438 |

| efile GRAPHIC print - DO NOT PROCES | SS As Filed Data | - | DLN | N: 93491303003257 |
|-------------------------------------|---------------------|--------------------------|------------------------|---|
| TY 2016 Legal Fees Schedu | ule | | | |
| | | | | |
| Nar | me: THE DANIEL | . P AMOS FAMILY F | OUNDATION | |
| EIN: 58-2005391 | | | | |
| Software: | ID: 16000303 | | | |
| Software Version | on: 2016v3.0 | | | |
| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
| PAGE SCRANTOM SPROUSE | 605 | 605 | 0 | 0 |

| TY 2016 Other Assets Schedule | | | | | |
|-------------------------------|-------------------------------------|--|--|--|--|
| Name: | THE DANIEL P AMOS FAMILY FOUNDATION | | | | |
| EIN: | 58-2005391 | | | | |

DLN: 93491303003257

Software ID: 16000303

Software Version: 2016v3.0

| Other Assets Schedule | | | | | | |
|-------------------------------|-----------------------------------|-----------------------------|------------------------------------|--|--|--|
| Description | Beginning of Year - Book Value | End of Year - Book Value | End of Year - Fair Market Value | | | |
| LOAN RECEIVABLE - SPITZMILLER | | 600.076 | 600.076 | | | |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | | DLN: 93491303003257 |
|--------------------------------------|-----------------|------------------------|---------------------|
| TY 2016 Other Decreases Scho | edule | | |
| | | | |
| Name: | THE DANIEL P | AMOS FAMILY FOUNDATION | |
| EIN: | 58-2005391 | | |
| Software ID: | 16000303 | | |
| Software Version: | 2016v3.0 | | |
| De | escription | | Amount |
| MEALS & ENTERTAINMENT 1/2 | | | 17 |
| OTHER DECRESES FROM K-1 | | | 194,131 |
| PENALTIES | | | 305 |
| TEMP DIFFS - SOMA | | | 90 |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | | DLN | I: 93491303003257 | |
|--------------------------------------|--------------------------------------|--------------------------|------------------------|---|--|
| TY 2016 Other Expenses Schedule | | | | | |
| | | | | | |
| Name: | THE DANIEL P | AMOS FAMILY FOU | JNDATION | | |
| EIN: | 58-2005391 | | | | |
| Software ID: | 16000303 | | | | |
| Software Version: | 2016v3.0 | | | | |
| Other Expenses Schedule | | | | | |
| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes | |
| BANK CHARGES | 144 | 144 | | | |
| COMPUTER EXPENSE | 2,500 | | | | |
| CONSULTING FEES | 12,949 | | | | |
| DUES & SUBSCRIPTIONS | 962 | | | | |
| INVESTMENT FEES | 4,246 | 4,246 | | | |
| MANAGEMENT FEES | 1,500 | 1,500 | | | |
| MEALS & ENTERTAINMENT 1/2 | 17 | | | | |
| OFFICE EXPENSE | 2,067 | | | | |
| PAYROLL EXPENSE REIMB | 18,976 | | | | |

14

POSTAGE EXPENSE

Description Revenue and **Net Investment Adjusted Net** Disbursements for Charitable Expenses per Income Income Books Purposes RENT 2,482

Other Expenses Schedule

SOMA OTHER

SOMA OTHER PORTFOLIO

| REPAIRS & MAINTENANCE | 826 | | |
|-----------------------|-----|--|--|
| SECURITY | 412 | | |
| | | | |

| SECURITY | 412 | | |
|------------------------|---------|---------|--|
| SOMA - CHARITABLE DEDS | 121 | 121 | |
| SOMA - PORTFOLIO | 223,304 | 223,304 | |

| SOMA - CHARITABLE DEDS | 121 | 121 | |
|------------------------|---------|---------|--|
| SOMA - PORTFOLIO | 223,304 | 223,304 | |
| SOMA - ROYALTY | 5.016 | 5.016 | |

| SOMA - PORTFOLIO | 223,304 | 223,304 | |
|------------------|---------|---------|--|
| SOMA - ROYALTY | 5,016 | 5,016 | |
| | | | |

| SOMA - PORTFOLIO | 223,304 | 223,304 | 1 |
|------------------|---------|---------|---|
| SOMA - ROYALTY | 5,016 | 5,016 | |
| SOMA - SEC FO | 90 775 | 90 775 | |

| SOMA - ROYALTY | 5,016 | 5,016 | |
|----------------|--------|--------|--|
| SOMA - SEC 59 | 90,775 | 90,775 | |

143,036

1,660

143,036

1,660

| TY 2016 Other Income Schedule | |
|---|--|
| Name: THE DANIEL PLAMOS FAMILY FOUNDATION | |

DLN: 93491303003257

Software ID: 16000303

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Software Version: 2016v3.0

EIN: 58-2005391

| Other Income Schedule | | | | | |
|-------------------------|-----------------------------------|--------------------------|---------------------|--|--|
| Description | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income | | |
| Other Investment Income | 90,953 | 90,953 | | | |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | | DLN: 93491303003257 |
|--------------------------------------|-----------------|--------------------------|---------------------|
| TY 2016 Other Increases Sche | | | |
| | | | |
| Name: | THE DANIEL F | P AMOS FAMILY FOUNDATION | |
| EIN: | 58-2005391 | | |
| Software ID: | 16000303 | | |
| Software Version: | 2016v3.0 | | |
| De | escription | | Amount |
| LITIGATION SETTLEMENT | | | 2,304 |
| PERM DIFFS - SOMA | | | 993 |
| UNREALIZED GAIN | | | 3,044,653 |

| efile GRAPHIC print - DO NOT PROCE | ESS As Filed Data | - | DL | .N: 93491303003257 | |
|---|-------------------|--------------------------|------------------------|---|--|
| TY 2016 Taxes Schedule | | | | | |
| | | | | | |
| Name: THE DANIEL P AMOS FAMILY FOUNDATION | | | | | |
| EIN: 58-2005391 | | | | | |
| Software ID: 16000303 | | | | | |
| Software Version: 2016v3.0 | | | | | |
| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes | |
| EXCISE TAX | 39,322 | | | | |
| FOREIGN TAX - SOMA | 30,986 | 30,986 | | | |

| efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491303003257 | | | | | | |
|--|---|---|--|---|---|--|
| Schedule B (Form 990, 990-EZ, | 990, 990-EZ, PF) Attach to Form 990, 990-EZ, or 990-PF ent of the Treasury Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at | | | OMB No 1545-0047 | | |
| or 990-PF) Department of the Treasury Internal Revenue Service | | | ıs at | 2016 | | |
| Name of the organizat THE DANIEL P AMOS FAN | | | Em | nployer iden | tification number | |
| Organization type (sh | ak ana) | | 58- | -2005391 | | |
| Organization type (che | sck one) | | | | | |
| Filers of: | Section: | | | | | |
| Form 990 or 990-EZ | 501(c)() (enter number |) organization | | | | |
| | 4947(a)(1) nonexempt ch | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | | |
| | ☐ 527 political organization | | | | | |
| Form 990-PF | √ 501(c)(3) exempt private | 501(c)(3) exempt private foundation | | | | |
| | 4947(a)(1) nonexempt ch | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | |
| ☐ 501(c)(3) taxable private foundation | | | | | | |
| | ation filing Form 990, 990-EZ, or 990 r property) from any one contributor | | | | | |
| Special Rules | | | | | | |
| under sections a received from a | tion described in section 501(c)(3) fil 509(a)(1) and 170(b)(1)(A)(vi), that c ny one contributor, during the year, t ne 1h, or (ii) Form 990-EZ, line 1 Co | hecked Schedule A (Form 99) otal contributions of the greate | 0 or 990-EZ), Part II | I, line 13, 16a | a, or 16b, and that | |
| during the year, | tion described in section 501(c)(7), (total contributions of more than \$1,0 the prevention of cruelty to children | 000 exclusively for religious, c | harıtable, scientific, | | | |
| during the year, If this box is che purpose Do no | tion described in section 501(c)(7), (contributions exclusively for religiou cked, enter here the total contribution complete any of the parts unless the ble, etc., contributions totaling \$5,00 contributions totaling \$5,00 contributions. | s, charitable, etc , purposes, to ons that were received during the General Rule applies to this | out no such contribu the year for an <i>excl</i> is s organization becai | utions totaled <i>usively</i> religion use it receive | more than \$1,000 ous, charitable, etc, ed nonexclusively | |
| 990-EZ, or 990-PF), bu | on that is not covered by the Genera at must answer "No" on Part IV, line form 990PF, Part I, line 2, to certify t | e 2, of its Form 990, or check | the box on line H of | its | | |
| For Paperwork Reduction for Form 990, 990-EZ, or 99 | Act Notice, see the Instructions 0-PF | Cat No 30613X | Schedule B | (Form 990, 99 | 0-EZ, or 990-PF) (2016) | |

Schedule B (Form 990, 990-EZ, or 990-PF) (2016) Name of organization Employer identification number THE DANIEL P AMOS FAMILY FOUNDATION 58-2005391 Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed (d) (a) (b) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person DANIEL P AMOS **Payroll** PO BOX 5566 \$ 983,836 Noncash COLUMBUS, GA 31906 (Complete Part II for noncash contributions) (a) (b) (c) (d) No. Name, address, and ZIP + 4 Total contributions Type of contribution Person DANIEL P AMOS Payroll PO BOX 5566 \$497,933 Noncash COLUMBUS, GA 31906 (Complete Part II for noncash contributions) (b) (d) (a) (c) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person Payroll Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (a) (c) (d) (b) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person **Payroll** Noncash (Complete Part II for noncash contributions)

| Schedule B (Forr | n 990, 990-EZ, or 990-PF) (2016) | | Page 3 | | |
|-------------------------------------|--|--|--------------------------------|--|--|
| | | | ification number | | |
| THE DANIEL P AMOS FAMILY FOUNDATION | | 58-20 | 58-2005391 | | |
| Part II | Noncash Property | | | | |
| (a) No.from Part I | (see instructions) Use duplicate copies of Part II if additional space is needed (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | |
| 1 | 14,738 SHARES OF AFLAC STOCK | \$ 983 836 | | | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | |
| 2 | PROMISSORY NOTE | \$ 497 933 | | | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | |
| | | s | | | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | |
| | | | | | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | |
| | | | | | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | |
| | | \$ | | | |
| | | Schedule B (Form | 990, 990-EZ, or 990-PF) (2016) | | |

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)