

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation THE DANIEL P AMOS FAMILY FOUNDATION		A Employer identification number 58-2005391
Number and street (or P.O. box number if mail is not delivered to street address) POST OFFICE BOX 5346	Room/suite	B Telephone number (see instructions)
City or town, state or province, country, and ZIP or foreign postal code COLUMBUS, GA 31906		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>70,377,305</u>	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions.)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	112,426	112,426	112,426	
4	Dividends and interest from securities	1,253,604	1,253,604	1,253,604	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1,948,694			
b	Gross sales price for all assets on line 6a	1,948,694			
7	Capital gain net income (from Part IV, line 2)		1,948,694		
8	Net short-term capital gain			116,035	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	213,316	213,316		
12	Total. Add lines 1 through 11	3,528,040	3,528,040	1,482,065	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)	640	640		
b	Accounting fees (attach schedule)	13,675	13,675		
c	Other professional fees (attach schedule)				
17	Interest	29,019	29,019		
18	Taxes (attach schedule) (see instructions)	67,892	39,642		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	1,654			
22	Printing and publications				
23	Other expenses (attach schedule)	698,532	626,096		
24	Total operating and administrative expenses.				
	Add lines 13 through 23	811,412	709,072		0
25	Contributions, gifts, grants paid	3,201,503			3,201,503
26	Total expenses and disbursements. Add lines 24 and 25	4,012,915	709,072		3,201,503
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-484,875			
b	Net investment income (if negative, enter -0-)		2,818,968		
c	Adjusted net income (if negative, enter -0-)			1,482,065	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	649,185	587,998	587,998
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	10,843,644	12,590,623	12,590,623
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	50,654,749	56,433,359	56,433,359
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	748,727	765,325	765,325	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	62,896,305	70,377,305	70,377,305	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	5,201		
	23 Total liabilities (add lines 17 through 22)	5,201	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	62,891,104		
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	62,891,104	70,377,305		
30 Total liabilities and net assets/fund balances (see instructions)	62,896,305	70,377,305		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	62,891,104
2 Enter amount from Part I, line 27a	2	-484,875
3 Other increases not included in line 2 (itemize) ▶ _____	3	7,973,370
4 Add lines 1, 2, and 3	4	70,379,599
5 Decreases not included in line 2 (itemize) ▶ _____	5	2,294
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	70,377,305

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SOMA FOUNDATION INVESTMENTS LLC	P	2019-01-01	2019-12-31
b SOMA FOUNDATION INVESTMENTS LLC	P	2001-01-01	2019-12-31
c SOMA FOUNDATION INVESTMENTS LLC	P	2001-01-01	2019-12-31
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 116,035			116,035
b 1,775,422			1,775,422
c 57,237			57,237
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
a			116,035
b			1,775,422
c			57,237
d			
e			

Capital gain net income or (net capital loss)	2	1,948,694
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	116,035

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	3,010,906	65,127,962	0.04623
2017	2,790,469	61,332,664	0.04550
2016	2,821,363	56,516,261	0.04992
2015	2,677,336	57,730,895	0.04638
2014	1,665,250	54,766,136	0.03041

2 Total of line 1, column (d)	2	0.218432
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.043686
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	64,582,256
5 Multiply line 4 by line 3	5	2,821,340
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	28,190
7 Add lines 5 and 6	7	2,849,530
8 Enter qualifying distributions from Part XII, line 4	8	3,201,503

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here [] and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here [x] and enter 1% of Part I, line 27b 1 28,190
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2
3 Add lines 1 and 2. 3 28,190
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 28,190
6 Credits/Payments:
a 2019 estimated tax payments and 2018 overpayment credited to 2019 6a 56,400
b Exempt foreign organizations—tax withheld at source 6b
c Tax paid with application for extension of time to file (Form 8868) 6c
d Backup withholding erroneously withheld 6d
7 Total credits and payments. Add lines 6a through 6d 7 56,400
8 Enter any penalty for underpayment of estimated tax. Check here [x] if Form 2220 is attached. 8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 10 28,210
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax Refunded 11 28,210

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Yes No
1a No No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). Yes No
1b No No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
c Did the foundation file Form 1120-POL for this year?. Yes No
1c No No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. \$ (2) On foundation managers. \$
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? Yes No
2 No No
If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Yes No
3 No No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?. Yes No
4a No No
b If "Yes," has it filed a tax return on Form 990-T for this year?. Yes No
4b No No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? Yes No
5 No No
If "Yes," attach the statement required by General Instruction T.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?. Yes No
6 Yes No
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. Yes No
7 Yes No
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
GA
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Yes No
8b Yes No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV Yes No
9 No No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. Yes No
10 No No

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.			No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions			No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>		Yes	
14 The books are in care of ▶ <u>DANIEL P AMOS</u> Telephone no. ▶ <u>(706) 221-7262</u> Located at ▶ <u>PO BOX 5346 COLUMBUS GA</u> ZIP+4 ▶ <u>31906</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15 <u> </u>			
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign		Yes	No
	16		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1b		No
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c		No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **▶**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 **▶**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	65,020,824
b	Average of monthly cash balances.	1b	544,918
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	65,565,742
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	65,565,742
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	983,486
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	64,582,256
6	Minimum investment return. Enter 5% of line 5.	6	3,229,113

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,229,113
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	28,190
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	28,190
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	3,200,923
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	3,200,923
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	3,200,923

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,201,503
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,201,503
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	28,190
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,173,313

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				3,200,923
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			3,200,003	
b Total for prior years: 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>3,201,503</u>				
a Applied to 2018, but not more than line 2a			3,200,003	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount				1,500
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				3,199,423
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017.				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling
b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

- 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
b 85% of line 2a
c Qualifying distributions from Part XII, line 4 for each year listed
d Amounts included in line 2c not used directly for active conduct of exempt activities
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c
3 Complete 3a, b, or c for the alternative test relied upon:
a "Assets" alternative test—enter:
(1) Value of all assets
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
c "Support" alternative test—enter:
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
(3) Largest amount of support from an exempt organization
(4) Gross investment income

Table with 5 columns: (a) 2019, (b) 2018, (c) 2017, (d) 2016, (e) Total. Rows correspond to items 2a through 3(4).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
DANIEL P AMOS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
UNIVERSITY OF GEORGIA 824 SOUTH MILLEDGE AVENUE ATHENS, GA 30602	NONE	N C	CHAPLAIN'S PROGRAM	525,000
AFLAC CANCER CENTER 1687 TULLIE CIRCLE ATLANTA, GA 30329	NONE	N C	CANCER RESEARCH	5,000
BOYS GIRLS CLUB 1700 BUENA VISTA RD COLUMBUS, GA 31906	NONE	N C	FINANCIAL SUPPORT	30,000
CHILDREN'S HEALTHCARE OF ATLANTA 1600 TULLIE CIRCLE NE ATLANTA, GA 30329	NONE	N C	FINANCIAL SUPPORT	121,000
CHATTAHOOCHEE VALLEY COMM FOUNDATIO 1340 13TH STREET COLUMBUS, GA 31901	NONE	N C	FINANCIAL SUPPORT	51,500
ATLANTA HUMANE SOCIETY 981 HOWELL MILL ROAD NW ATLANTA, GA 30318	NONE	N C	FINANCIAL SUPPORT	1,500
EASTER SEALS OF WEST GEORGIA 2515 DOUBLE CHURCHES ROAD COLUMBUS, GA 31909	NONE	N C	FINANCIAL SUPPORT	25,000
MEALS ON WHEELS ATLANTA 1705 COMMERCE DRIVE NW ATLANTA, GA 30318	NONE	N C	FINANCIAL SUPPORT	10,000
COLUMBUS REGIONAL MEDICAL FOUNDATIO 707 CENTER ST COLUMBUS, GA 31904	NONE	N C	FINANCIAL SUPPORT	2,808
MINOR IN BUSINESS INC 6245 BAYBERRY DRIVE COLUMBUS, GA 31907	NONE	N C	FINANCIAL SUPPORT	1,500
RIGHT FROM THE START 301 11TH STREET COLUMBUS, GA 31901	NONE	N C	FINANCIAL SUPPORT	50,000
CAMP TWIN LAKES INC PINE ROAD WARM SPRINGS, GA 31830	NONE	N C	FINANCIAL SUPPORT	10,000
COLUMBUS STATE UNIVERSITY 4225 UNIVERSITY AVENUE COLUMBUS, GA 31907	NONE	N C	FINANCIAL SUPPORT	50,000
JOHN B AMOS CANCER CENTER 1831 5TH AVENUE COLUMBUS, GA 31904	NONE	N C	FINANCIAL SUPPORT	1,000,000
WHEATON COLLEGE 501 COLLEGE AVENUE wheaton, IL 60187	NONE	N C	FINANCIAL SUPPORT	25,000
MERCY MED 3702 2ND AVENUE COLUMBUS, GA 31904	NONE	N C	FINANCIAL SUPPORT	10,000
ANCIENT WAY FARMS 799 MAYO ROAD ELLERSLIE, GA 31807	NONE	N C	FINANCIAL SUPPORT	10,000
ATLANTA VOLUNTEER LAWYERS FOUNDATIO 235 PEACHTREE STREET NE SUITE 1750 ATLANTA, GA 30303	NONE	N C	FINANCIAL SUPPORT	25,000
ARTS CRITIC ATL INC PO BOX 8983 ATLANTA, GA 31106	NONE	N C	FINANCIAL SUPPORT	10,000
HADASSAH 40 WALL STREET NEW YORK, NY 10005	NONE	N C	FINANCIAL SUPPORT	1,000
SMITHS STATION PANTHER SPIRIT 4228 LEE ROAD 430 SMITHSD STATION, AL 36877	NONE	N C	FINANCIAL SUPPORT	1,500
BEREAN COVENANT CHURCH 10211 COUNTY LINE ROAD MIDLAND, GA 31820	NONE	N C	FINANCIAL SUPPORT	1,500
AREA 10 SPECIAL OLYMPICS 13400 IMMANUEL ROAD 1C PFLUGERVILLE, TX 78660	NONE	N C	FINANCIAL SUPPORT	1,500
GORDON COLLEGE 255 GRAPEVINE ROAD WENHAM, MA 01984	NONE	N C	FINANCIAL SUPPORT	25,000

SEXUAL ASSULT SUPPORT CENTER 909 TALBOTTON ROAD COLUMBUS,GA 31904	NONE	NC	FINANCIAL SUPPORT	20,000
PIEDMONT COLUMBUS REGIONAL FOUNDATI 707 CENTER STREET SUITE 100 COLUMBUS,GA 31901	NONE	NC	FINANCIAL SUPPORT	50,662
MERCER UNIVERSITY 1501 MERCER UNIVERSITY DRIVE MACON,GA 31207	NONE	NC	FINANCIAL SUPPORT	101,000
COLUMBUS SPORTS COUNCIL PO BOX 1519 COLUMBUS,GA 31902	NONE	NC	FINANCIAL SUPPORT	50,000
CIRCLES OF TROUP COUNTY 1220 LAFAYETTE PKWY LAGRANGE,GA 30241	NONE	NC	FINANCIAL SUPPORT	5,000
NW HARRIS VOL FD 4433 PINE LAKE RD WEST POINT,GA 31833	NONE	NC	FINANCIAL SUPPORT	100,000
COLUMBUS HOSPICE 7020 MOON ROAD COLUMBUS,GA 31909	NONE	NC	FINANCIAL SUPPORT	1,000
AMERICAN CANCER SOCIETY 250 WILLIAMS STREET NW ATLANTA,GA 30303	NONE	NC	FINANCIAL SUPPORT	500
WYNNNTON NEIGHBORHOOD NETWORK 2100 HILTON AVENUE COLUMBUS,GA 31906	NONE	NC	FINANCIAL SUPPORT	20,000
YOUNG LIFE COLUMBUS PO BOX 1458 COLUMBUS,GA 31902	NONE	NC	FINANCIAL SUPPORT	25,000
OPEN DOOR COMMUNITY HOUSE 2405 2ND AVENUE COLUMBUS,GA 31909	NONE	NC	FINANCIAL SUPPORT	50,000
MUSCOGEE EDUCATION FOUNDATION 214 10TH STREET SUITE A COLUMBUS,GA 31901	NONE	NC	FINANCIAL SUPPORT	6,000
RANSOMED HEART MINISTRIES PO BOX 51065 COLORADO SPRINGS,CO 80949	NONE	NC	FINANCIAL SUPPORT	25,000
BOYSCOUTS OF AMERICA 1325 W WALNUT HILL LANE IRVING,TX 75038	NONE	NC	FINANCIAL SUPPORT	3,000
PAWS COLUMBUS 4900 MILGEN ROAD COLUMBUS,GA 31907	NONE	NC	FINANCIAL SUPPORT	1,500
VALLEY RESCUE MISSION 2903 2ND AVENUE COLUMBUS,GA 31904	NONE	NC	FINANCIAL SUPPORT	7,533
TEEN CHALLENGE OF GA 5250 N TOWNE CENTER DR OZARK,MO 65721	NONE	NC	FINANCIAL SUPPORT	10,000
AMERICAN LEGION 700 N PENNSYLVANIA ST INDIANAPOLIS,IN 46206	NONE	NC	FINANCIAL SUPPORT	1,500
LIFELINE ANIMAL PROJECT 3180 PRESIDENTIAL DRIVE ATLANTA,GA 30340	NONE	NC	FINANCIAL SUPPORT	15,000
FURKIDS INC 5235 UNION HILL ROAD CUMMING,GA 30040	NONE	NC	FINANCIAL SUPPORT	75,000
GEORGIA ROTARY PO BOX 61327 SAVANNAH,GA 31420	NONE	NC	FINANCIAL SUPPORT	7,000
FEEDING THE VALLEY 6744 FLAT ROCK RD MIDLAND,GA 31820	NONE	NC	FINANCIAL SUPPORT	100,000
WASHINGTON AND LEE 204 W WASHINGTON ST LEXINGTON,VA 24450	NONE	NC	FINANCIAL SUPPORT	500,000
GIRL SCOUTS 1344 13TH AVE COLUMBUS,GA 31901	NONE	NC	FINANCIAL SUPPORT	1,500
THE FAMILY CENTER 1350 15TH AVE COLUMBUS,GA 31901	NONE	NC	FINANCIAL SUPPORT	31,500
Total			▶ 3a	3,201,503
b <i>Approved for future payment</i>				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments.
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income.
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for interest on savings (112,426), dividends (1,253,604), other investment income (213,316), and a subtotal of 1,579,346.

12 Subtotal. Add columns (b), (d), and (e). 1,579,346
13 Total. Add line 12, columns (b), (d), and (e). 3,528,040
(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

[Return to Form](#)

Software ID: 19009920

Software Version: 2019v5.0

Form 990PF - Special Condition Description:

Special Condition Description

TY 2019 IRS 990 e-File Render

Name: THE DANIEL P AMOS FAMILY FOUNDATION

EIN: 58-2005391

Software ID: 19009920

Software Version: 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CALLIER WITT, CPAS	13,675	13,675	0	0

TY 2019 IRS 990 e-File Render

Name: THE DANIEL P AMOS FAMILY FOUNDATION

EIN: 58-2005391

Software ID: 19009920

Software Version: 2019v5.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AFLAC, INC. COMMON STOCK	12,590,623	12,590,623

TY 2019 IRS 990 e-File Render

Name: THE DANIEL P AMOS FAMILY FOUNDATION

EIN: 58-2005391

Software ID: 19009920

Software Version: 2019v5.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SOMA FOUNDATION INVESTMENTS	FMV	56,433,359	56,433,359

TY 2019 IRS 990 e-File Render

Name: THE DANIEL P AMOS FAMILY FOUNDATION

EIN: 58-2005391

Software ID: 19009920

Software Version: 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAGE SCRANTOM SPROUSE	640	640	0	0

TY 2019 IRS 990 e-File Render

Name: THE DANIEL P AMOS FAMILY FOUNDATION

EIN: 58-2005391

Software ID: 19009920

Software Version: 2019v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
LOAN RECEIVABLE - IDEAL HOUSING	148,651	143,051	143,051
LOAN RECEIVABLE - SPITZMILLER	600,076	594,064	594,064
PREPAID EXCISE TAX		28,210	28,210

TY 2019 IRS 990 e-File Render

Name: THE DANIEL P AMOS FAMILY FOUNDATION

EIN: 58-2005391

Software ID: 19009920

Software Version: 2019v5.0

Description	Amount
MEALS & ENTERTAINMENT 1/2	40
PENALTIES	263
PERM DIFFS - SOMA	1,124
TEMP DIFFS - SOMA	867

TY 2019 IRS 990 e-File Render**Name:** THE DANIEL P AMOS FAMILY FOUNDATION**EIN:** 58-2005391**Software ID:** 19009920**Software Version:** 2019v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	304	304		
COMPUTER EXPENSE	2,409			
CONSULTING FEES	492			
CONTINUING EDUCATION	286			
DUES & SUBSCRIPTIONS	250			
GROUP INSURANCE	65			
INSURANCE	2,682			
INVESTMENT FEES	3,735	3,735		
MANAGEMENT FEES	1,200	1,200		
MEALS 1/2	40			
OFFICE EXPENSE	2,300			
PAYROLL REIMBURSEMENT	59,568			
POSTAGE EXPENSE	134			
RENT	4,105			
SECURITY	105			
SOMA - CHARITABLE DEDS	83	83		
SOMA - OTHER	435,123	435,123		
SOMA - OTHER PORTFOLIO	408	408		
SOMA - ROYALTY	2,505	2,505		
SOMA - SEC 59	182,654	182,654		
SOMA - SECTION 965C DEDUCTION	84	84		

TY 2019 IRS 990 e-File Render

Name: THE DANIEL P AMOS FAMILY FOUNDATION

EIN: 58-2005391

Software ID: 19009920

Software Version: 2019v5.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	213,316	213,316	

TY 2019 IRS 990 e-File Render

Name: THE DANIEL P AMOS FAMILY FOUNDATION

EIN: 58-2005391

Software ID: 19009920

Software Version: 2019v5.0

Description	Amount
UNREALIZED GAIN	7,973,370

TY 2019 IRS 990 e-File Render

Name: THE DANIEL P AMOS FAMILY FOUNDATION

EIN: 58-2005391

Software ID: 19009920

Software Version: 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	28,190			
FOREIGN TAX - SOMA	39,642	39,642		
TAXES - GENERAL	60			